

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00


TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Clear Lake, South Dakota.
2. Designation of issue: Health Care Facilities Revenue Note (Deuel County Memorial Hospital Project) Series 2008.
3. Date of issue: May 7, 2008.
4. Purpose of issue: Financing of medical clinic project and improvements to hospital.
5. Type of bond: Revenue note, pursuant to Chapter 9-54, SDCL.
6. Principal amount and denomination of bond: \$1,105,000; single instrument.
7. Paying dates of principal and interest: Principal is payable on December 7, 2008 and monthly thereafter through November 7, 2018. Interest is payable on June 7, 2008 and monthly thereafter through November 7, 2018.
8. Amortization schedule: level monthly payments of principal and interest over 10-year amortization period.
9. Interest rate: 4.625%.

This is to certify that the above information pertaining to the above-referenced revenue note of the City of Clear Lake, South Dakota is true and correct on this 7th day of May, 2008.

By:



John R. Green
Bond Counsel
(612) 632-3080

RECEIVED

MAY 12 2008

S.D. SEC. OF STATE

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